



Courtabœuf, 4<sup>th</sup> October 2017

## Lexibook warrants Exercises in September 2017

Lexibook announces that 897,611 Lexibook warrants have been exercised over the period from 1st to 29th September 2017, leading to the issue of 345,235 new shares. The amount raised through these operations is €607,613.6. From June 2017 to September 2017, Lexibook has issued a total of 372,670 new shares for a total amount of €655,899.2. As of today, the total number of outstanding shares is 6,622,519.

As a reminder, the closing date for the period of subscription of the warrants is 30<sup>th</sup> November 2017 (included).

### Lexibook

Lexibook® is the European leader in licensed electronic entertainment products for children, owning over 42 registered trademarks. This success is due to a strategic focus on strong international licenses, coupled with products with high value-added integrated electronics.

This strategy, combined with a policy of continuous innovation, has spurred the Group's international growth and has enabled it to develop a wide range of products under the Group's trademarks.

Lexibook® is listed on EURONEXT (ISIN: FR0000033599 – ALLEX ; ICB : 3743 – Consumer electronics). With more than 25 million product items on the market, the company currently sells one product every ten seconds around the world! For more information, please visit: [www.lexibook.com](http://www.lexibook.com).

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Next publication on 15th November 2017 : turnover and H1 2017 results

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