



Courtaboeuf, December 7, 2017

End of period of Lexibook redeemable share subscription warrants: 1,013 M€ raised

Lexibook, European leader in licenced consumer electronics announced the end of the period of its redeemable share subscription warrants issued on the 1st June 2017.

At the end of the period of redeemable share subscription warrants on November 30, 2017, 1 497 522 warrants were executed by their bearers out of the 6 249 849 issued on June 2017. Consequently, 575 970 new shares were created at 1.76 €. The complete dilution incurred was at 8,43% for a total of 1 013 707.20 euros raised. Le Cottier family, as main shareholder of the company, participated with 100 K€ in the framework of this increase in capital and holds 31.59% of the capital and 47.31% of voting rights after the transaction. This fund raising will allow the company to consolidate its financial structure and fund its organic growth strategy based on new brands and products on its segments in order to expand its targets of potential customers in France and abroad.

The shares created on the period of redeemable share subscription warrants belong to the same category and are assimilated to Lexibook shares, which are already admitted on Euronext Growth market, under the Isin code FR 0000033599. The 4 752 327 redeemable share subscription warrants that were not executed are now null and void and therefore, removed from the listings.

To date, Lexibook share capital is now made of 6 825 819 shares namely a share capital of 3 412 909.50 €.

Current distribution of shareholders

Shareholders	Number of shares	% of capital	Number of voting rights	% of voting rights
Luc Le Cottier	670 936	9.83%	1 290 412	14.56%
Aymeric Le Cottier	763 644	11.19%	1 472 848	16.62%
Emmanuel Le Cottier	720 464	10.55%	1 427 713	16.11%
Famille Le Cottier	1 200	0.02%	2 400	0.03%
Le Cottier family	2 156 244	31.59%	4 193 373	47.31%
Shares with double voting right	241	0.00%	482	0.01%
Shares with simple voting right	571	0.01%	571	0.01%
Public	4 668 763	68.40%	4 668 763	52.68%
Total	6 825 819	100.00%	8 863 189	100.00%

Financial calendar 2017/2018

3rd quarter 2017-2018 turnover: on January 15, 2018

About Lexibook

LEXIBOOK Group manufactures and markets a whole range of leisure consumer electronics: owner of 43 registered trademarks, LEXIBOOK is the European leader in licensed electronic products. Lexibook share capital is made of 6 825 819 shares listed on Alternext market in Paris (Euronext). ISIN : FR0000033599 – ALLEX ; ICB : 3743 – Consumer electronics. For more information about Lexibook, please visit: www.lexibook.com.

Contacts

LEXIBOOK David Martins - DAF - +33 1 73 23 23 23 / davidmartins@lexibook.com